A mask was created for all NDCs Associated with Dimethyl Fumarate 240mg and classified as Brand or Generic and named NDC_MASK

```
SELECT Product_Name,
```

```
case
     when Brand_Code = 'Brand'
     else 'Generic' end as Brand_Generic
    ,right('00000' + NDC,11) as NDC
FROM [dbo].[Definitions]
where GPI in ('TEFIDERA')
```

2. The mask was joined to the Medicare 2021 Quarter 3 Pricing table (the latest available when we began this research) to isolate all associated NDCs, Contracts, and reported prices. The data was limited to 30-day supply and named PRICING_FILE.

```
SELECT b.Product_Name,
b.Brand_Generic,
a.*
from [Medicare_pricing_file_2021_Q3] a
join NDC_MASK b
on a.NDC=b.NDC
where DAYS_SUPPLY = 30
```

3. The query was joined to the Medicare 2021 Quarter 3 plan information table on contract, plan ID, and Segment ID

```
SELECT a.*
,FORMULARY_ID
from PRICING_FILE a
join [Medicare_plan_information_2021_Q3] b
on a.CONTRACT_ID=b.CONTRACT_ID and a.PLAN_ID=b.PLAN_ID and a.SEGMENT_ID=b.SEGMENT_ID
```

4. The table was then joined to the basic drug formulary table by contract ID, plan ID, segment ID and the tier values added. The table was named TIER

SELECT a.*
,TIER_LEVEL_VALUE
from PLAN_INFORMATION a
JOIN [Medicare_basic_drugs_formulary_2021Q3] b
on a.FORMULARY ID = b.FORMULARY ID and a.NDC=b.NDC

5. The TIER table was aggregated by Contract_Id to get average price and tier level per contract and named BRAND_GENERIC

```
SELECT
Product_Name
,Brand_Generic
,CONTRACT_ID
,round(AVG(convert(float,TIER_LEVEL_VALUE)),0) TIER_LEVEL_VALUE
,round(AVG(convert(float,UNIT_COST)),2) UNIT_COST
from TIER
Group by
Product_Name
,Brand_Generic
,CONTRACT_ID
```

6. Brand and Generic were separated into separate tables with the respected table names of 'Brand' and 'Generic'

BRAND as (
SELECT Brand_Generic
,CONTRACT_ID
,TIER_LEVEL_VALUE
,UNIT_COST BRAND_UNIT_COST
FROM BRAND_GENERIC
where BRAND_GENERIC = 'Brand'

GENERIC as(
SELECT Brand_Generic
,CONTRACT_ID
,TIER_LEVEL_VALUE
,UNIT_COST GEN_UNIT_COST
FROM BRAND_GENERIC
Where BRAND_GENERIC = 'Generic'

7. The Brand and Generic tables were joined so that all data for a single contract was on the same line. A case statement was created to identify if the contract offered Generic, Brand, or Both coverage. The table was named MERGED

SELECT CASE when a.CONTRACT_ID is not null then a.CONTRACT_ID else b.CONTRACT_ID end as CONTRACT_ID ,a.TIER_LEVEL_VALUE as Brand_Tier ,BRAND_UNIT_COST ,b.TIER_LEVEL_VALUE as Gen_Tier ,GEN_UNIT_COST ,CASE

when a.Brand_Generic is null then 'Generic'
when b.Brand_Generic is null then 'Brand'
else 'Both' end Brand_Generic
FROM BRAND a
FULL JOIN GENERIC b
on a.CONTRACT_ID=b.CONTRACT_ID

8. The Merged table was joined to August Part D enrollment data (the latest available when we added this query to our research) to identify the number of beneficiaries serviced by each contract and named the Lives Table.

```
Select
a.*,
Plan_Type
,Organization_Marketing_Name
,Parent_Organization
,PartD Lives
,sum(convert(int,PartD)) OVER(PARTITION BY Parent_Organization) as
'Parent_Total_Org_Lives'
from MERGED a
join [Medicare_Enrollment_Plan_Aug_2021] b
on a.CONTRACT_ID = b.Contract_Number
where PartD <> '*'
```

9. A case statement was created from the Lives table to group the Parent Organizations by size

```
Select *
,case
    When Parent_Total_Org_Lives <= 100000 then 'Small'
    When Parent_Total_Org_Lives <= 1000000 and Parent_Total_Org_Lives>100000 then
'Medium'
    Else 'Large' end 'size'
from Lives
order by Parent_Organization
```

10. The table was saved as 'TF_Q3_2021_ANALYSIS.csv')

11. A DataFrame was created from the TF_Q3_2021_ANALYSIS.csv

#import files

```
file = pd.read_csv('TF_Q3_2021_ANALYSIS.csv')
```

#create DataFrame

```
df = pd.DataFrame(file)
```

12. A column was created to determine lowest price

df['lowest_price_Q3'] = np.where(df['GEN_UNIT_COST'] > 1 ,df['GEN_UNIT_COST'] ,df['BRAND_UNIT_COST'])

13. Determine the percent and count of contract that mandate brand/generic/choice (fig 5)
#group by Brand_Generic Catecorgy and sum count
brand_generic = df.groupby('Brand_Generic')['Lives'].sum()
#reindex
brand_generic = brand_generic[['Brand','Both','Generic']].reset_index()
#create percent column
brand_generic['percent'] = round(brand_generic.Lives/brand_generic.Lives.sum()*100,1)

14. Determine number of Lives by brand/generic/choice (fig 6)

lives_by_mandate = df.groupby(['size','Brand_Generic'])[['Lives']].sum()

lives_by_mandate=lives_by_mandate.reset_index()

lives_by_mandate=lives_by_mandate.sort_values(by ='Brand_Generic', ascending=False)

```
15. Separate by organizational size
small = (lives_by_mandate.loc[lives_by_mandate['size'] == 'Small'][['Lives']])
small = list(small['Lives'])
medium = (lives_by_mandate.loc[lives_by_mandate['size'] == 'Medium'][['Lives']])
medium = list(medium['Lives'])
large = (lives_by_mandate.loc[lives_by_mandate['size'] == 'Large'][['Lives']])
large = list(large['Lives']
```

16. Create DataFrame for Brand Tier data and charting (fig 6)
brand_tier = df.groupby(['size','Brand_Tier'])[['Lives']].sum().reset_index()

Proprietary database terms have been anonymized

17. Create DataFrame for Generic Tier Data and charting (fig 10) gen_tier = df.groupby(['size','Gen_Tier'])[['Lives']].sum().reset_index()

18. A DataFrame was created to group organizations by size and lives for charting (fig 7)
size_org = org_size.groupby('size').agg({'Parent_Organization':'count','Lives':'sum'})
size_org = size_org.reset_index()

19. A DataFrame was created for a violin plot and sorted by organizational size (fig 9) def sorter(x):

```
if x == 'Small':
    return 1
elif x == 'Medium':
    return 2
else:
    return 3
violin = df
violin['sort'] = violin['size'].apply(sorter)
```

violin = violin.sort_values(by = 'sort')

```
20. A DataFrame was created to chart Large Organization data (fig 8)
Large = df.loc[df['size'] == 'Large']
Large = Large.groupby(['Brand_Generic', 'Parent_Organization'])['Lives'].sum()
Large = Large.reset_index()
```

21. A DataFrame was created for a ski slope chart
ski_slope = df[['CONTRACT_ID','lowest_price_Q3','Lives','size','Brand_Generic']]
ski_slope = ski_slope.sort_values(by='lowest_price_Q3').reset_index(drop = True)

Proprietary database terms have been anonymized

ski_slope['lives_sum'] = ski_slope['Lives'].cumsum()

ski_slope['percent'] = ski_slope.lives_sum/ski_slope.Lives.sum()